

ERASMUS MUNDUS – Action 2 Partnerships

Guidelines to the Call for Proposals EACEA 38/2012

Please note that only the English version of the Guidelines to the Call for Proposals EACEA 38/12 is legally binding. All other linguistic versions are provided for information only.



The call for proposals is being launched with a suspensive clause concerning the funding for lot 6 (Tunisia) and lot 18 (ACP) and for part of the funding for lot 16 (Brazil) that will be allocated to EU mobility to third-countries. The funding and the subsequent award of project grants for these lots are subject to the adoption of the respective decisions by the European Commission.

As from 01 July 2013, Croatia should become the 28th Member State of the European Union. In this context Croatian Higher Education Institutions will be considered as "European Institutions" and will be eligible to apply as applicants to the current Call for Proposal provided that unforeseen events will not delay the accession calendar beyond the Call for proposals award decision. Croatian students will be considered as "European Individuals" and will be eligible to benefit from an EM Action 2 scholarship as from academic year 2013/14.

1. INTRODUCTION

The aim of the guidelines is to provide information on the individual geographical windows/ lots regarding the available EU budget, partnership composition, type of mobility and distribution, thematic field of study and project duration for each of the third-country lots covered by the Call for proposals EACEA/38/2012.

Action 2 – Erasmus Mundus Partnerships is divided into two strands:

- Erasmus Mundus Action 2 STRAND 1 Partnerships with countries covered by the ENPI, DCI, EDF, IPA and ICI (ICI+) instruments¹
- Erasmus Mundus Action 2 STRAND 2 Partnerships with countries and territories covered by the Industrialised Countries Instrument (ICI)

Please note that the Call for proposals EACEA 38/2012 and these Guidelines to the Call for proposals are governed by the latest version of the Programme Guide, published on the Agency website in December 2012.

2. OBJECTIVES OF ACTION 2 PARTNERSHIPS

This action aims at fostering structured cooperation between European and third-country (TC) HEIs (HEIs) through the promotion of mobility at all level of studies for students, doctoral candidates, researchers, academic and administrative staff.

The overall objectives of Action 2 Partnerships are specified in the Programme Guide under section 6.1 for EMA2-STRAND 1 and under section 6.2 for EMA2-STRAND 2.

3. TIMETABLE

¹ ENPI - European Neighbourhood and Partnership Instrument

DCI - Development Cooperation Instrument

IPA - Instrument of Pre-accession Assistance

EDF - The <u>European Development Fund (EDF)</u> is the main instrument for providing EU assistance for development cooperation under the Cotonou Agreement: "the Partnership Agreement between the members of the African, Caribbean and Pacific Group of States of the one part and the EU and its Member States of the other part".

ICI - Instrument for cooperation with industrialised and other high-income countries and territories. This includes the promotion of people-to-people links to supplement Erasmus Mundus Action 2 and given the adoption of ICI revision on December 2011, it also supports the mobility of the European Union students and academic staff to third countries (ICI + under the relevant Lots)

The deadline for submission of applications is **15 April 2013** at the latest. Only applications submitted by the deadline and in accordance with the requirements specified on the application form will be accepted. Applications submitted by fax or email only will not be accepted.

The planned duration of a project is specifically reported in the individual geographical window/lot and cannot exceed **48 months.**

Eligible activities, including preparatory activities, can start as of 15 July 2013.

The Agency plans to announce the award decision by July 2013.

4. BUDGET

The total available amount under this Call for Proposals is **EUR 194,1595 million**, aiming at a minimum mobility flow of **7.019 individuals**.

The available budget for all cooperation instruments under EMA2 –STRAND1 is **EUR 187,4095 million** aiming at a minimum mobility of **6.877 individuals**, including the budget for the ICI+ instrument promoting EU mobility towards third-countries under the DCI instrument of **EUR 14 million** aiming at a minimum mobility of **457 individuals**.

Geographical windows	Cooperation]	Instrument	Indicative Global Amount	Number of projects to be selected
South Mediterranean and Eastern Europe and Russia	ENPI EUR 66,695 million		EUR 66,695 million	20
Tunisia	ENPI EUR 4 million		EUR 4 million	2
Western Balkans	IPA EUR 12 million		EUR 12 million	3
Iran, Iraq and Yemen	DCI EUR 3,247 million	ICI (ICI +) EUR 0,3 million	EUR 3,547 million	1
Asia				
Central Asian Republics	DCI EUR 10 million	ICI (ICI +) EUR 0,3 million	EUR 10,3 million	4
Uzbekistan	DCI EUR 3 million		EUR 3 million	1
Asia Regional	DCI EUR 20 million	ICI (ICI +) EUR 4,4	EUR 24,4 million	8

		million		
India	DCI EUR 12 million		EUR 12 million	4
Latin America				
Latin America regional	DCI EUR 19,98 million	ICI (ICI +) EUR 6 million	EUR 25,98 million	6
Brazil	DCI EUR 5,5875 million	ICI (ICI +) EUR 1 million	EUR 6,5875 million	2
Africa, Caribbean and Pacific				
South Africa	DCI EUR 4,9 million	ICI (ICI +) EUR 2 million	EUR 6,9 million	3
ACP countries	EDF EUR 12 million		EUR 12 million	3

The available budget for EMA2-STRAND2 is **EUR 6,75 million** aiming at a minimum mobility of **142 individuals.**

Geographical windows	Cooperation Instrument	Indicative Global Amount	Number of projects to be selected
North America	ICI	EUR 2,9 million	2
East Asia -Pacific	ICI	EUR 2,5 million	2
Gulf	ICI	EUR 1,35 million	1

5. ELIGIBILITY CRITERIA

Only applications which comply with the following criteria will be subject to an in-depth evaluation

5.1 FORMAL CRITERIA

Only proposals submitted in english, by using the official application form, completed in full, signed (original signatures or equivalent required) and received by the specified deadline, will be considered.

The application form must be accompanied by an official letter from the applicant organisation and all the other documents referred to in the application form.

5.2 ELIGIBLE COUNTRIES

Activities must take place in one of the eligible countries covered by this Call. There are two groups of eligible countries:

- The European countries as defined in the Programme Guide (see definition of European Country in the Programme Guide section "Definitions and glossary")
- Third countries/territories as listed in the individual lots

5.3 ELIGIBLE APPLICANTS, PARTICIPANTS AND PARTNERSHIP COMPOSITION

The conditions applicable to the eligible applicants, participants and to the composition of the partnerships are specified in the Programme Guide under Section 6.1.2a for EMA2-STRAND1 and under section 6.2.2a for EMA2-STRAND2.

5.4 ELIGIBLE ACTIVITIES AND CONDITIONS RULING THE INDIVIDUAL GEOGRAPHICAL LOT

Eligible activities are specified in the Programme Guide under section 6.1.2b for EMA2-STRAND1 and under section 6.2.2b for EMA2-STRAND2.

The table below provides information on the mobility from European HEIs to the third-country HEIs and from third-country HEIs to European HEIs according to the rules defined by each financial instrument and subject to the type of mobility and distribution for each lot.

	Under	graduate	te Master Doctorate		Post-doctorate		Staff			
	EU	Non EU	EU	Non EU	EU	Non EU	EU	Non EU	EU	Non EU
ENPI		Y								
DCI ² (ICI+)		Y								
IPA		Y								
EDF		N N Y N Y N Y								
ICI		N	N ³ Y							

² Under Lot 9- Uzbekistan and Lot 12- India the mobility from European HEIs toward Third-countries HEIs it is not possible. This type of mobility for these countries is covered under Lot 8 and Lot10&11 respectively.

³ Under Strand 2 lot 4 (Gulf) Master mobility is allowed. See section 5.4.2.3

5.4.1 ACTION 2– PARTNERSHIPS WITH COUNTRIES COVERED BY THE ENPI, DCI, EDF, IPA AND ICI (ICI+) INSTRUMENTS (EMA2-STRAND1)

5.4.1.1 SOUTH MEDITERRANEAN REGION, EASTERN EUROPE REGION AND RUSSIA

a. EU budget available - The overall indicative budget available for this window is € 66,695 million

b. Partnership composition- Concerning the participation of third-countries institutions in the specific region and lots:

ENPI South (lot 1-3)

- for lot 1 and 2, it must **include at least five HEIs from at least three countries in the** corresponding lot. Proposals submitted under these lots that have obtained at least 50 points, will be awarded 5 additional points to their respective total score, if the partnership includes one HEI from each of the countries of the respective lot. Partnerships are strongly encouraged to involve candidates from disadvantaged groups, especially students affected by recent events in the region e.g. civil war in Syria.
- for lot 3, it must include at least three HEIs in the country. Partnerships are strongly encouraged to involve candidates from disadvantaged groups.

Russia (lot 4) and ENPI East (lot 5)

- for lot 4, partnerships must include at least six HEIs from at least three different regions in Russia.
- for lot 5, partnerships must include **at least six HEIs from at least three countries** of the lot. Proposals submitted under these lots that have obtained at least 50 points, will be awarded 5 additional points to their respective total score, if the partnership includes at least two HEIs from the South Caucasus countries (Armenia, Azerbaijan, Georgia) and at least two HEIs from Belarus, Moldova or Ukraine.

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Undergraduates	30-40% of the total
Masters	15-25% of the total
Doctorates	5-15% of the total
Post-doctorate	5-15% of the total
Staff	15-25% of the total

ENPI South (lot 1-3)

Russia (lot 4) and ENPI East (lot 5)

Type of mobility	Distribution
Undergraduates	25-35% of the total
Masters	15-25% of the total
Doctorates	15-25% of the total
Post-doctorates	5-15% of the total
Staff	10-20% of the total

d. Thematic fields of study- This geographical window is open to mobility in all fields of study.

- e. Project duration The duration of the project cannot exceed 48 months.
- f. Individual mobility The individual mobility must respect the following:
 - ✓ Target group 1 mobility must represent at least 50% of the individual mobility covered by the project
 - ✓ Third-country students and staff must represent at least 70% of the individual mobility covered by the project
 - ✓ European students and staff cannot exceed 30% of the individual mobility covered by the project.

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 1	Algeria Morocco Tunisia Egypt Lybia	€ 16,56 million	170	4	€ 4,14 million
Lot 2	Jordan Lebanon Occupied Palestinian territory Syria ⁴	€ 12 million	120	4	€ 3 million
Lot 3	Israel	€ 1,5 million	60	1	€ 1,5 million

⁴ Concerning the participation of Syria under this Call for proposals, applicant must respect the dispositions indicated in the Council Regulation (EU) No 36/2012 of 18 January 2012 with regard to restrictive measures in view of the situation in Syria and repealing Regulation (EU) No 442/2011 as indicated in <u>http://eurlex.europa.eu/Lex.UriServ.do?uri=OJ:L:2012:016:0001:0032:EN:PDF</u>.

Lot 4	Russia	€ 7,25 million	150	2	€ 3,625 million
Lot 5	Georgia Armenia Azerbaijan Ukraine Moldova Belarus	€ 29,385 million	120	9	€ 3,265 million
Total ENPI		€ 66,695 million	2.600	20	

5.4.1.2 TUNISIA

a. *EU budget available* - The overall indicative budget available for this window is € 4 million⁵

b. Partnership composition- Concerning the participation of third-country institutions, the partnership composition must include at least 4 HEIs from Tunisia.

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Undergraduates	30-40% of the total
Masters	15-25% of the total
Doctorates	5-15% of the total
Post-doctorate	5-15% of the total
Staff	15-25% of the total

d. Thematic fields of study- This geographical window is open to mobility in all fields of study.

- e. Project duration The duration of the project cannot exceed 48 months.
- *f. Individual mobility* The individual mobility must respect the following:
 - ✓ Target group 1 mobility must represent at least 50% of the individual mobility covered by the project
 - ✓ Third-country students and staff must represent at least 70% of the individual mobility covered by the project
 - ✓ European students and staff cannot exceed 30% of the individual mobility covered by the project.

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

⁵ The total budget for Lot 6 (Tunisia) is subject to the adoption of the European Commission decision.

Lots	Third Countries	EU Budget	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 6	Tunisia	€ 4 million	80	2	€ 2 million
Total ENPI			160		

5.4.1.3 WESTERN BALKANS

a. EU budget available - The overall budget available for this window is € 12 million.

b. Partnership composition - Concerning the participation of third-country institutions, the partnership composition must include at least one HEI from at least four different countries included in this lot.

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Undergraduates	25-45% of the total
Masters	20-40% of the total
Doctorates	5-25% of the total
Post-doctorates	1-20% of the total
Staff	1-20% of the total

d. Thematic fields of study - This geographical window is open to mobility in all fields of study.

e. Project duration - The duration of the project cannot exceed 48 months.

f. Individual mobility – The individual mobility must respect the following:

- ✓ Target group 1 mobility must represent at least 50% of the individual mobility covered by the project
- ✓ Third-country students and staff must represent at least 70% of the individual mobility covered by the project
- ✓ European students and staff cannot exceed 30% of the individual mobility covered by the project.

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lot	Third Countries	EU Budget available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 7	Albania Bosnia & Herzegovina the former Yugoslav Republic of Macedonia Kosovo ⁶ Montenegro Serbia	€ 12 million	170	3	€4 million
Total		€12 million	510	3	

5.4.1.4 IRAN, IRAQ AND YEMEN

a. EU budget available - The overall indicative budget available for this window is € 3,547 million broken down as follows:

- ✓ EU budget available for third country mobility is € 3,247 million
- ✓ EU budget available for EU mobility is € 0,3 million
- ✓ EU budget available for third country mobility cannot be used for EU mobility and EU budget available for EU mobility cannot be used for third country mobility
- ✓ For each partnership 91% of the organisation costs must be financed by the budget available for third country mobility and 9% by the budget available for EU mobility

b. Partnership composition- Concerning the participation of third-country institutions, the partnership composition must include **at least one HEI from at least two countries** included in the lot.

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

⁶ This designation is without prejudice to positions on status and is in line with UNSCR 1244 and the ICJ opinion on the Kosovo Declaration of Independence.

Type of mobility	Distribution
Undergraduates	25-45% of the total
Masters	15-35% of the total
Doctorates	10-30% of the total
Post-doctorates	5-20% of the total
Staff	5-30% of the total

d. Thematic fields of study- This geographical window is open to mobility in all fields of study⁷.

- *e. Project duration* The duration of the project cannot exceed **48 months.**
- *f. Individual mobility* The individual mobility must respect the following:
 - ✓ Target group 1 must represent at least 50% of the individual mobility covered by the project

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lot	Third Countries	EU Budget available	Minimum number of individual mobility flows	Number of projects expected to be funded	Maximum grant per partnership
Lot 8	Iran, Iraq and Yemen	Total \notin 3,547 million \notin 3,247 million (TC mobility) + \notin 0,3million (EU mobility)	110 (TC mobility) + 10 (EU mobility)	1	Total \notin 3,547 million \notin 3,247 million (TC mobility) + \notin 0,3million (EU mobility)
Total		€ 3,547 million	120	1	

http://eur-lex.europa.eu/LexUriServ/LexUriServ.do?uri=OJ:L:2009:134:0001:0269:en:PDF

⁷ According to Article 21 of Decision 2010/413/CFSP, Member States shall, in accordance with their national legislation, take the necessary measures to prevent specialised teaching or training of Iranian nationals, within their territories or by their nationals, of disciplines which would contribute to Iran's proliferation-sensitive nuclear activities and development of nuclear weapon delivery systems. The list of thematic fields that must be excluded can be found here:

5.4.1.5 CENTRAL ASIAN REPUBLICS

a. EU budget available - The overall budget available for this window is € 10,3 million broken down as follows:

- ✓ EU budget available for third country mobility is €10 million
- ✓ EU budget available for EU mobility is € 0,3 million
- ✓ EU budget available for third country mobility cannot be used for EU mobility and EU budget available for EU mobility cannot be used for third country mobility
- ✓ For each partnership 97% of the organisation costs must be financed by the budget available for third country mobility and 3% by the budget available for EU mobility
- b. Partnership composition- Concerning the participation of third-country institutions, the partnership composition must include at least one HEI from at least four of five countries identified in the table.

Proposals submitted under these lots that have obtained at least 50 points, will be awarded 5 additional points to their respective total score, if the partnership includes at least one HEI from each of the countries of the lot. In order to respect national procedures, the endorsement of partnership agreement by HEIs from Turkmenistan will be required at the time of signature of the agreement if the proposal is selected.

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Undergraduates	20-40 % of the total
Masters	15-35 % of the total
Doctorates	10-30 % of the total
Post-doctorates	5-20 % of the total
Staff	15-35 % of the total

- *d. Thematic fields of study* The following list of regional needs in terms of thematic fields of study has been identified for this window:
 - Agricultural Sciences (01)
 - Architecture, Urban and Regional Planning (02)
 - Business Studies and Management Sciences (04)
 - Education, Teacher Training (05)
 - Engineering, Technology (06)
 - Geography, Geology (07)
 - Law (10)
 - Medical Sciences (12)
 - Social Science (14)

e. Project duration - The duration of the project cannot exceed 48 months.

f. Individual mobility – The individual mobility must respect the following:

✓ Target group 1 mobility must represent at least 50% of the individual mobility covered by the project

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lot	Third Countries	EU Budget available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 9	Kazakhstan Kyrgyzstan Tajikistan Uzbekistan Turkmenistan	Total € 10,3 million € 10 million (TC mobility) + € 0,3million (EU mobility)	Total 83 (TC mobility) + 3 (EU mobility)	4	Total \notin 2,575 million \notin 2,5 million (TC mobility) + \notin 0,075 million (EU mobility)
Total		€ 10,3 million	332	4	

5.4.1.6 UZBEKISTAN

- *a. EU budget available* The overall budget available for this window is € 3 million.
- *b. Partnership composition* Concerning the participation of third-country institutions, the partnership composition must include **at least 3 HEI from Uzbekistan**.
- *c. Type of mobility and distribution* The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Undergraduates	15-35% of the total
Masters	20-40% of the total
Doctorates	10-30% of the total
Post-doctorates	5-20% of the total
Staff	15-35 % of the total

- *d. Thematic fields of study* The following list of regional needs in terms of thematic fields of study has been identified for this window:
 - Agricultural Sciences (01)
 - Architecture, Urban and Regional Planning (02)
 - Business Studies and Management Sciences (04)
 - Education, Teacher Training (05)
 - Engineering, Technology (06)
 - Geography, Geology (07)
 - Mathematics, Informatics (11)
 - Medical Sciences (12)
 - Natural Science (13)
 - Other Areas of Study (16)
- *e. Project duration* The duration of the project cannot exceed **48 months**.
- *f. Individual mobility* The individual mobility must respect the following:
 - ✓ Target group 1 mobility must represent at least 50% of the individual mobility covered by the project
 - ✓ Third-country students and staff must represent 100% of the individual mobility covered by the project

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lot	Third Countries	EU Budget available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 10	Uzbekistan	€ 3 million	100	1	€ 3 million

5.4.1.7 ASIA REGIONAL

a. EU budget available - The overall budget available for this window is € 24,4 million broken down as follows:

- ✓ EU budget available for third country mobility is € 20 million
- ✓ EU budget available for EU mobility is € 4,4 million

- ✓ EU budget available for third country mobility cannot be used for EU mobility and EU budget available for EU mobility cannot be used for third country mobility
- ✓ For each partnership 80% of the organisation costs must be financed by the budget available for third country mobility and 20% by the budget available for EU mobility

b. *Partnership composition* - Concerning the participation of third-country institutions, the partnership composition must include **at least one HEI from at least three countries from Group A** included in the corresponding lot and **at least one HEI from at least two countries from Group B**.

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Undergraduates	20-40 % of the total
Masters	15-35 % of the total
Doctorates	10-30 % of the total
Post-doctorates	5-20 % of the total
Staff	15-35 % of the total

d. Thematic fields of study - The following list of regional needs in terms of thematic fields of study has been identified for this window:

- Agricultural Sciences (01)
- Architecture, Urban and Regional Planning (02)
- Business Studies and Management Sciences (04)
- Education, Teacher Training (05)
- Engineering, Technology (06)
- Geography, Geology (07)
- Law (10)
- Medical Sciences (12)
- Natural Sciences (13)
- Social Science (14)
- Other Areas of Study (16)

e. Project duration - The duration of the project cannot exceed 48 months.

f. Individual mobility – The individual mobility must respect the following:

- ✓ Target group 1 mobility must represent at least 50% of the individual mobility covered by the project
- ✓ Mobility from Group A countries must represent at least 30% of the individual mobility covered by the project.

The table below provides information on the expected minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget Available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 11	Group A Afghanistan Bhutan Nepal Pakistan Bangladesh Group B Sri Lanka India Indonesia Malaysia Maldives Philippines Thailand China North Korea	Total \notin 12,2 million (TC mobility) + \notin 2,2 million (EU mobility)	Total 120 (<i>TC mobility</i>) + 20 (<i>EU mobility</i>)	4	Total \notin 3,05 million (TC mobility) + \notin 0,55 million (EU mobility)
Lot 12	Group A Cambodia Myanmar Mongolia Vietnam Laos Group B Sri Lanka India Indonesia Malaysia Maldives Philippines Thailand China North Korea	Total $ \in 12,2 \text{ million} $ fillion (TC mobility) + $ \in 2,2 \text{ million} $ (EU mobility)	Total 120 (<i>TC mobility</i>) + 20 (<i>EU mobility</i>)	4	Total \notin 3,05 million \notin 2,5 million (TC mobility) + \notin 0,55 million (EU mobility)
Total	NOTUI KOICa	€ 24,4 million	960	8	

5.4.1.8 INDIA

a. EC budget available - The overall budget available for this window is €12 million.

b. *Partnership composition* - Concerning the participation of the Indian institutions, the partnership composition must include **at least five HEIs from three different states in India**. More than 25% of the participating HEIs in the partnerships must be from less developed or rural regions of India (Backward Regions identified by the Government of India to benefit from the (BRGF) "Backward Regions Grant Fund Programme"). For details on the regions concerned, please consult the following web-sites:

- http://www.nird.org.in/brgf/reports_next.html
- http://pib.nic.in/newsite/PrintRelease.aspx?relid=74504.

Partnerships including mobility of students from Target Group 3 are strongly encouraged in line with the Government of India's policies towards the relevant vulnerable and/or minority groups

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following

Type of mobility	Distribution
Undergraduates	10-20 % of the total
Masters	25-35 % of the total
Doctorates	20-30 % of the total
Post-doctorate	5-15 % of the total
Staff	15-25 % of the total

d. Thematic fields of study - The following list of regional needs in terms of thematic fields of study has been identified for this window:

- Agricultural Sciences (01)
- Architecture, Urban and Regional Planning (02)
- Business Studies and Management Sciences (04)
- Education, Teacher Training (05)
- Engineering, Technology (06)
- Geography, Geology (07)
- Law (10)
- Medical Sciences (12)
- Natural Sciences (13)
- Social Sciences (14)

e. Project duration - The duration of the project cannot exceed 48 months.

f. Individual mobility – The individual mobility must respect the following:

- ✓ Target group 1 mobility must represent at least 50% of the individual mobility covered by the project
- ✓ Target 3 mobility must represent at least 15% of the individual mobility covered by the project

The table below provides information on the expected minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EC Budget Available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 13	India	€ 12 million	100	4	€3 million
Total		€ 12 million	400	4	

5.4.1.9 LATIN AMERICA REGIONAL

a. EC budget available - The overall budget available for this window is € 25,98 million broken down as follows:

- ✓ EU budget available for third country mobility is € 19,98 million
- ✓ EU budget available for EU mobility is € 6 million
- ✓ EU budget available for third country mobility cannot be used for EU mobility and EU budget available for EU mobility cannot be used for third country mobility
- ✓ For each partnership 80% of the organisation costs must be financed by the budget available for third country mobility and 20% by the budget available for EU mobility

b. *Partnership composition* - Concerning the participation of Latin American institutions, each partnership must include at least four HEIs. These **four HEIs** must be from **at least two countries from Group A and at least two countries from Group B**. At least four HEIs must be public and located in the least developed regions (according to the UNDP HDI ranking). Please refer to the table below: "Less Developed Regions, HDI - PNUD".

In addition to the points assigned in the award criteria and in line with the European Union intention to reinforce the participation of HEIs located in less developed countries and regions, proposals submitted under this Latin America lot that have obtained at least 50 points, will be awarded 10

additional points to their respective total score if the partnership includes one HEI from each of the four different countries in Group A.

				Less Develop	oed Regions ref, H	IDI - UNDP				
Argentina	Jujuy	Formosa	Misiones	Chaco	Santiago del Estero	Corrientes	Salta	Catamarca	San Luis	Tucumán
Bolivia	Potosí	Chuquisaca	Beni	Oruro	Cochabamba	La Paz				
Brazil	Alagoas	Maranhão	Piauí	Paraiba	Pernambuco	Ceará	Rio Grande do Norte	Sergipe	Bahia	Roraima
Chile	Arica	Tarapaca	Antofagasta	Atacama	De los Ríos	De los Lagos	Aysén	Magallanes		
Colombia	Choco	Nariño	Caquetá	Cauca	Sucre	Magdalena	N. Santander	Cordoba		
Costa Rica	Brunca	Chorotega	Huerta Norte	Huerta Atlántico						
Cuba	Granma	Guantánamo	Santiago de Cuba	Las Tunas	Pinar del Rio	Camagüey	Holguín	Villa Clara	Sancti Spiritus	Ciego de Ávila
Ecuador	Bolívar	Puyo	Orellana	Morona Santiago	Zamora Chinchipe	Carchi	Sucumbíos	Pastaza	Manabí	Cotopaxi
El Salvador	Morazán	La Unión	Cabañas	Ahuachapán	Chataletenango	Usulután	San Vincente	San Miguel	La Paz	Cuscatlán
Guatemala	Quiché	Alta Verapaz	Jalapa	Chiquimula	Totonicapán	Huehuetenango				
Honduras	Lempira	Copán	Intibucá	Santa Bárbara	Ocotepeque	La Paz	El Paraíso	Gracias a Dios	Choluteca	Comayagua
Mexico	Chiapas	Oaxaca	Guerrero	Michoacán	Veracruz	Hidalgo	Zacatecas	Puebla	Tlaxcala	Nayarit
Nicaragua	Jinotega	RAAS - RAAN	Rio San Juan	Nueva Segovia	Madríz	Matagalpa	Boaco	Chinandega	Estelí	Chontales
Panama	Colón	Darien	Los Santos	Herrera	Bocas del Toro	Veraguas	Provincia de Panamá			
Paraguay	Itapúa	Alto Paraná	Ñeembucú	Amambay	Concepción	San Pedro	Caaguazú	Paraguarí		
Peru	Huancavelica	Apurimac	Ayacucho	Huánuco	Cusco	Cajamarca	Puno	Amazonas	Loreto	Piura
Uruguay	Canelones	Rivera	San José	Artigas	Cerro Largo	Treinta y Tres	Salto	Tacuarembo	Paysandú	Soriano
Venezuela	Amazonas	Delta Amacuro	Portuguesa	Trujillo	Sucre	Yaracuy	Apure	Cojedes	Barinas	Guarico

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following

Type of mobility	Distribution
Undergraduates	30-40 % of the total
Masters	25-35 % of the total
Doctorates	10-20 % of the total
Post-doctorate	5-15 % of the total
Staff	5-15 % of the total

d. Thematic fields of study - The following list of regional needs in terms of thematic fields of study has been identified for this window:

- Agricultural Sciences (01)
- Architecture, Urban and Regional Planning (02)
- Business Studies and Management Sciences (04)
- Education, Teacher Training (05)
- Engineering, Technology (06)
- Geography, Geology (07)
- Law (10)
- Mathematics, Informatics (11)
- Medical Sciences (12)
- Natural Sciences (13)
- Social Sciences (14)
- Communication and Information Sciences (15)
- Other Areas of Study: Public Administration, Renewable Energy, Climate Change, Human Rights

e. Project duration - The duration of the project cannot exceed 48 months.

f.Individual mobility – The individual mobility must respect the following

- ✓ Target group 1 mobility must represent at least 50% of the individual mobility covered by the project
- ✓ Target group 2 mobility must represent at least 10% of the individual mobility covered by the project
- ✓ Target group 3 mobility must represent at least 20% of the individual mobility covered by the project
- ✓ Mobility from Group A countries must represent at least 50% of the individual mobility covered by the project.

The table below provides information on the expected minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget Available	Minimum number of	Number of	Maximum grant per
			individual mobility flows per partnership	projects expected to be funded	partnership
			puttition	Tunucu	
Lot 14	<i>Group A</i> Bolivia Peru Ecuador	Total € 12,99 million	Total 130	3	Total € 4,33 million
	Paraguay	€ 9,99 million (TC mobility)	100 (TC mobility)		€ 3,33 million (TC mobility)
	<i>Group B</i> Argentina Brazil Chile	+ € 3 million (EU mobility)	+ 30 (EU mobility)		+ € 1 million (EU mobility)
	Colombia Costa Rica Cuba Mexico				
	Panama Uruguay Venezuela				
Lot 15	<i>Group A</i> Honduras El Salvador	Total € 12,99 million	Total 130	3	Total € 4,33 million
	Guatemala Nicaragua	€ 9,99 million (TC mobility)	100 (TC mobility)		€ 3,33 million (TC mobility)
	<i>Group B</i> Argentina Brazil Chile	+ € 3 million (EU mobility)	+ 30 (EU mobility		+ € 1 million (EU mobility)
	Colombia Costa Rica Cuba				
	Mexico Panama Uruguay				
	Venezuela				
Total		€ 25,98 million	780	6	

5.4.1.10 BRAZIL

a. EU budget available - The overall budget available for this window is € 6,5875 million broken down as follows:.

- ✓ EU budget available for third country mobility is € 5,5875 million
- ✓ EU budget available for EU mobility is $€ 1 \text{ million}^8$
- ✓ EU budget available for third country mobility cannot be used for EU mobility and EU budget available for EU mobility cannot be used for third country mobility
- ✓ For each partnership 85% of the organisation costs must be financed by the budget available for third country mobility and 15 % by the budget available for EU mobility

b. Partnership composition - Concerning the participation of Brazilian HEIs, the partnership minimum composition must be constituted of three Brazilian higher education institutions (at least two of which must be Federal public universities) from at least two different Brazilian regions, considering the five regional divisions of the country: North, Northeast, Midwest, South and Southeast).

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Undergraduat e	40-50% of the total
Doctorates of which:	35-45% of the total
Full doctorates	4% -8% of the total
Sandwich doctorates	45- 55% of the total
Post doctorate fellowships	1 - 4% of the total
Staff	5-15% of the total

d. Thematic fields of study - The following list of regional needs in terms of thematic fields of study has been identified for this window:

Education, Teacher Training (05) (Undergraduate)
 Engineering, Technology (06) (Undergraduate, full doctorates, sandwich doctorates, post doctorate fellowships and staff)

e. Project duration – The duration of the project cannot exceed 42 months

f. Individual mobility – The individual mobility must respect the following:

✓ Target group 1 mobility must represent at least 50% of the individual mobility covered by the project

⁸ The EU budget allocated to EU mobility to Brazil is subject to the adoption of the European Commission decision.

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 16	Brazil	Total \notin 6,5875 \notin 5,5875 million (TC mobility) + \notin 1 million (EU mobility)	Total 165 <i>140</i> (<i>TC mobility</i>) + 25 (<i>EU mobility</i>)	2	Total \notin 3,29375 \notin 2,79375 million (TC mobility) + \notin 0,5 million (EU mobility)
Total		€ 6,5875 million	330	2	

5.4.1.11 SOUTH AFRICA

a. EU budget available - The overall budget available for this window is € 6,9 million broken down as follows:

- ✓ EU budget available for third country mobility is € 4,9 million
- ✓ EU budget available for EU mobility is € 2 million
- ✓ EU budget available for third country mobility cannot be used for EU mobility and EU budget available for EU mobility cannot be used for third country mobility
- ✓ For each partnership 71% of the organisation costs must be financed by the budget available for third country mobility and 29% by the budget available for EU mobility

b. Partnership composition - Concerning the participation of third-countries institutions, the partnership composition must include **at least six South African HEIs**. Only public HEIs are eligible to participate. The partnership must include **at least three of the twelve South African HEIs** indicated below.

Cape Peninsula University of Technology	University of Fort Hare
Durban University of Technology	University of Limpopo

Central University of Technology	University of Venda
Tshwane University of Technology	University of the Western Cape
Vaal University of Technology	Walter Sisulu University
Mangosuthu University of Technology	University of Zululand

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Masters	40-60% of the total
Doctorates*	20-40% of the total
Staff	10-30% of the total

* For EU mobility to South Africa priority should be given to Doctorates candidates.

d. Thematic fields of study - The following list of regional needs in terms of thematic fields of study has been identified for this window:

For mobility from South Africa to Europe:

- Agricultural Sciences (01)
- Architecture, Urban and Regional Planning (02)
- Business Studies, Management Science (04)
- Education, Teacher Training (05)
- Engineering, Technology (06)
- Geography, Geology (07)
- Law (10)
- Mathematics, Informatics (11)
- Medical Sciences (12)
- Natural Sciences (13)
- Social Sciences (14)
- Communication and Information Sciences (15)
- Other Areas of Study: Renewable Energy, Climate Change, Human Rights, the Built Environment

For mobility from Europe to South Africa:

• All thematic fields

e. Project duration – The duration of the project cannot exceed 48 months

f.Individual mobility – The individual mobility must respect the following:

- ✓ Target group 1 must represent at least 50% of the individual mobility covered by the project
- \checkmark The entire mobility must focus on individuals under Target Groups 1 and 2.

- ✓ Within these target groups, and as far mobility from South Africa to EU is concerned a clear provision to favour real participation of previously disadvantaged individuals from South Africa is a requirement. To this end, the partnerships should demonstrate that the selected students not only have high level academic performance or qualifications, but also that they have a less favourable socio-economic situation based on their administrative records. In addition, the partnerships should endeavour to give preference to the selection of South African students coming from historically disadvantaged institutions.
- ✓ Applications for this lot must indicate specifically how they will take account of South Africa's policy with respect to the designated groups, which is intended to redress historical inequalities. Reference to the designated groups, with respect to higher education, may be found in the principle of Equity and Redress of the Education White Paper 3 – A Programme for Higher Education Transformation (http://www.education.gov.za).

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 17	South Africa	Total $ \in 6,9 \text{ million} $ e 4,9 million (TC mobility) + e 2 million (EU mobility)	Total 55 40 (TC mobility) + 15 (EU mobility)	3	Total \notin 2,3 million \notin 1,63 million (TC mobility) + \notin 0,66 million (EU mobility)
Total		€ 6,9 million	165	3	

5.4.1.12 ACP COUNTRIES

- a. EU budget available The overall indicative budget available for this window is € 12 million⁹.
- b. Partnership composition- Concerning the participation of third-country institutions, the partnership composition must include at least one HEI from each of the six ACP regions reported in the table below.

⁹ The total budget for Lot 17 (ACP) is subject to the adoption of the European Commission decision.

List of ACP eligible countries grouped under 6 identified ACP regions is:

Central Africa	Eastern and Southern Africa	Southern Africa	Western Africa	Caribbean	Pacific
Cameroon, Central African Republic, Chad, Republic of Congo, Democratic Republic of Congo, Gabon, Equatorial Guinea, and Sao Tomé & Principe	Burundi, Comoros, Djibouti, Eritrea, Ethiopia, Kenya, Madagascar, Mauritius, Rwanda, Seychelles, Somalia, Sudan, Tanzania, Uganda	Angola, Botswana, Lesotho, Malawi, Mozambique, Namibia, Swaziland Zambia Zimbabwe	Benin, Burkina-Faso, Cape Verde, Gambia, Ghana, Guinea, Guinea Bissau, Ivory Coast, Liberia, Mali, Mauritania, Niger Nigeria, Senegal, Sierra Leone Togo	Antigua & Barbuda, The Bahamas, Barbados, Belize, Commonwealth of Dominica, Dominican Republic, Grenada, Guyana, Haiti, Jamaica, St. Kitts & Nevis, Saint Lucia, St. Vincent & the Grenadines, Suriname, Trinidad & Tobago	Cook Islands, Federated States of Micronesia, East Timor, Fiji, Kiribati, Nauru, Niue, Palau, Papua New Guinea, Republic of the Marshall Islands, Samoa, Solomon Islands, Tonga, Tuvalu, Vanuatu

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Masters	70-80%
PhDs ¹⁰	5-20%
Staff	10-20%

d. Thematic fields of study- This geographical window is open to mobility in all fields of study

- e. Project duration The duration of the project cannot exceed 48 months
- *f. Individual mobility* The individual mobility must respect the following
 - ✓ The student mobility must be only for ACP nationals and for mobility from ACP countries to EU countries. This percentage must represent at least 80% of the total individual mobility;

¹⁰ Under Phd mobility is also eligible mobility for sandwich Phd. This term is used to describe the mobility of a student from one of the ACP countries who makes a part of his/her doctorate programme in a European HEI.

- ✓ Within each proposal, a maximum of 20% of the individual mobility flows can be reserved to cover the mobility of staff from both EU and/or ACP partners;
- \checkmark No more than 10% of students must be of the same ACP nationality;
- ✓ In the case of Target Group 2, the partnership should aim at covering as many ACP countries as possible.
- ✓ Partnerships are encouraged to offer courses to cater for a range of linguistic needs of ACP countries and make sure that French- and Portuguese-speaking Africans have equitable access to the programme as well.

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 18	All ACP	€ 12 million	140	3	€ 4 million
Total mobility		•	42	20	

5.4.2 ACTION 2 - PARTNERSHIPS WITH THIRD-COUNTRIES AND TERRITORIES COVERED BY THE INDUSTRIALISED COUNTRIES INSTRUMENT (EMA2- STRAND 2)

5.4.2.1 NORTH AMERICA

a. EC budget available - The overall budget available for North America under the ICI is € 2,9 million.

b. Partnership composition - Concerning the participation of third-country institutions, the partnership composition must include **minimum of one HEI from each of the two countries**.

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window is as follows:

Type of mobility	Distribution
Doctorates	55-65% of the total
Post-doctorates	10-20% of the total
Staff	20-30% of the total

d. Thematic fields of study – This geographical window is open to mobility in economics and business administration, law and political science, science and technology plus the cross-cutting area of regional integration.

e. Project duration – The duration of the project cannot exceed **48 months**.

f. Individual mobility – The individual mobility must respect the following

- ✓ European students and staff must represent at least 65% of the individual mobility covered by the project
- ✓ Third-country students and staff cannot exceed 35% of the individual mobility covered by the project

Priority must be given to students enrolled at the partnership institutions, however – when duly justified – students not yet enrolled in the partnership institution may be allowed to benefit from the mobility, provided that they enrol once selected and admitted.

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 1	United States of America Canada	2,9 million €	30	2	1,45 million €
Total mobility			60		

5.4.2.2 EAST ASIA AND PACIFIC

a. EC budget available - The overall budget available for the East Asia and Pacific regions under the ICI is € 2,5 million.

b. Partnership composition - Concerning the participation of third-country institutions, the partnership composition must include **minimum of one HEI from each of the two countries of the lot**.

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window is as follows:

Type of mobility	Distribution
Doctorates	55-65% of the total
Post-doctorates	10-20% of the total
Staff	20-30% of the total

d. Thematic fields of study – This geographical window is open to mobility in economics and business administration, law and political science, science and technology plus the cross-cutting area of regional integration.

e. Project duration – The duration of the project cannot exceed 48 months.

f. Individual mobility – The individual mobility must respect the following

- ✓ European students and staff must represent at least 65% of the individual mobility covered by the project
- ✓ Third-country students and staff cannot exceed 35% of the individual mobility covered by the project

Priority must be given to students enrolled at the partnership institutions, however – when duly justified – students not yet enrolled in the partnership institution may be allowed to benefit from the mobility, provided that they enrol once selected and admitted.

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 2	Australia New Zealand	€ 1,25 million	22	1	€ 1,25 million
Lot 3	Japan Korea	€ 1,25 million	22	1	€ 1,25 million
TOTAL		€ 2,5 million	44	2	

5.4.2.3 GULF

Under this lot the partnerships are strongly encouraged to actively promote the project using means accessible to students and staff and to ensure a high visibility of the Erasmus Mundus programme at individual, institutional and national level.

a. EU budget available - The overall budget available for the Gulf under the ICI is € 1,35 million.

b. Partnership composition - Concerning the participation of third-country institutions, the partnership composition must include a **minimum of three Higher Education Institutions from three countries**.

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window is as follows:

Type of mobility	Distribution		
Masters	10-20 % of the total		
Doctorates	20-30 % of the total		
Post-doctorates	1-10 % of the total		
Staff	35-45 % of the total		

d. Thematic fields of study – This geographical window is open to mobility in all fields of study with an emphasis on energy and environmental studies.

e. Project duration - The duration of the project cannot exceed 48 months.

f. Individual mobility – The individual mobility must respect the following

- ✓ European students and staff must represent at least 25% of the individual mobility covered by the project
- ✓ Third-country students and staff cannot exceed 75% of the individual mobility covered by the project
- ✓ For the purpose of this lot: the "eligible Third-country students" may also include individuals who are not nationals of Gulf countries but who have been resident in these countries for more than 15 years.
- ✓ For the purpose of this lot: "eligible Third-country staff" may also include individuals who are not nationals of Gulf countries but who are resident in these countries and who are under long term employment contract in the higher education sector. This type of mobility should include clear provisions for the future role of the individual after return to the home organisation.
- ✓ Active promotion of gender equality is strongly encouraged. Up to three additional award points will be given to partnerships that prove:
 - presence of mixed universities, female universities or female sections of universities, amongst the higher education institutions from third countries (1 point);
 - presence of female staff in the coordination of the project from the higher education institutions from third countries (1 point);
 - analysis of the difficulties faced by female applicants in the mobility scheme (either masters, doctorates, post-doctorates or staff) and proposed mechanisms to overcome them (1 point).

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 4	Bahrain Kuwait Oman	€ 1,35 million	38	1	€ 1,35 million

Qatar			
Saudi Ara	lbia		
United Ar	ab		
Emirates			

6. EXCLUSION CRITERIA

Exclusion criteria applying are specified in the Programme Guide under section 3.2.

7. SELECTION CRITERIA

Selection criteria applying are specified in the Programme Guide under section 3.3.

8. AWARD CRITERIA

Award Criteria for EMA2-STRAND 1 are specified under section 6.1.3 and for EMA2-STRAND2 under section 6.2.3 of the Programme Guide

9. FINANCIAL CONDITIONS

The Financial conditions applicable to this EU grant are specified under section 3.4 of the Programme Guide.

10. PUBLICITY

Provisions with regards to publicity of the action are specified under section 3.5 of the Programme Guide

11. DATA PROTECTION

Provisions with regards to data protection obligations are specified under section 3.5 of the Programme Guide

12. PROCEDURE FOR THE SUBMISSION OF PROPOSALS

The procedure for the submission of proposals is specified under section 3.1 of the Programme Guide.